



March 14, 2011

Kokusai Kogyo Holdings Co., Ltd.

(Securities code 9234

Tokyo Stock Exchange, First Section)

President and Chief executive officer

Sandra Wu Wen-Hsiu

Inquiries Director of Planning Headquarters

Kazunobu Watanabe

(Tel: +81-3-6361-2442)

Impact of the Tohoku Earthquake and Tsunami

Kokusai Kogyo Holdings sincerely expresses its heartfelt condolences to everyone affected by the Tohoku Earthquake and Tsunami that occurred on March 11, 2011.

Immediately after the earthquake struck, Kokusai Kogyo Holdings established a Crisis Response Center, which has been working to confirm the safety of all Kokusai Kogyo Group employees in the affected region, as well as gather information concerning the degree of damage to offices and facilities and implement other responsive measures. The impact of the disaster on the Kokusai Kogyo Group at this time is as described below.

1. Injury and damage

At present, based on confirmed information obtained by Kokusai Kogyo Holdings, there have been no injuries or fatalities among group personnel. In addition, although some business sites and leased assets in the Tohoku and Kanto regions experienced falling equipment and other items, no significant structural damage has been sustained.

However, we have received reports that aircraft owned by a photography service subcontractor of Kokusai Kogyo Co., Ltd. sustained damage as a result of the tsunami at Sendai Airport, and we are anticipating damage to the photography equipment owned by the subcontractor onboard the aircraft. We are now working to obtain information concerning the extent of the damage.

2. Impact on Financial Results

At present, we are closely examining the degree of damage caused by the earthquake and the impact on our financial results. In the event that a significant adverse impact is anticipated, we will provide prompt notification.